PALNI Group Circulation: Best Practices and Reconciliation

Great Lakes Resource Sharing June 8-9, 2017



Ancilla Anderson Butler CTS Concordia **DePauw Earlham Franklin** Goshen **Grace** Hanover Huntington Manchester Marian **Oakland City Saint Francis** Saint Joseph's **Saint Meinrad Taylor** Trine **U** of Indy Wabash

AMBS

23 Libraries

PALNI + WorldShare = PALShare

Formed PALShare Admin Team

Met frequently

Tested numerous scenarios

Created policies

PALNI- Private Academic Library Network of Indiana

Best Practices - Lending

Pulling Materials

Processing Outgoing Materials

Lending Returns

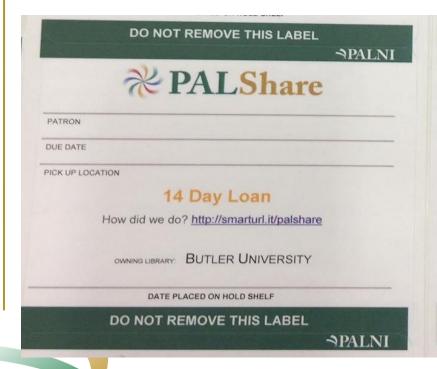
Pull List

If there was something to pull it would show up here.



PALNI- Private Academic Library Network of Indiana

Lables

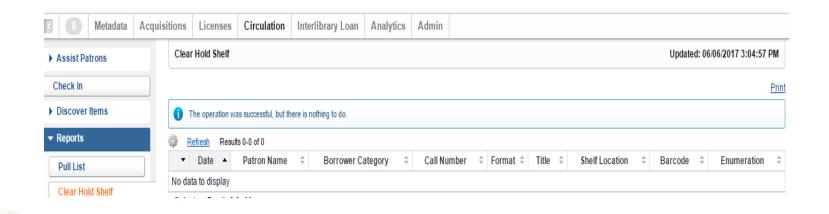






Clear Hold Shelf

Clear Holds



Best Practices - Borrow

Arriving Requests

Borrowing Returns

Miscellaneous



Reconciliation

Goals

Things to Keep in Mind

Process



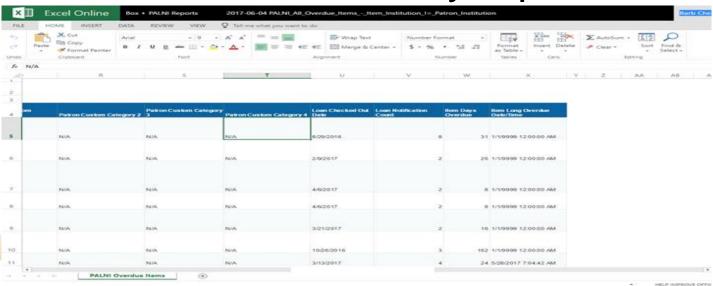
Items in Transit

Example of Items in Transit Report



Reports

OCLC sends us monthly reports.





Future of PALShare

What's next?



Contact Information

Barb Chen
University of Saint Francis
bchen@sf.edu

